



CORNERSTONE
Investment Services, LLC

The Cornerstone Investment Services "Legacy Contract"

Living your Legacy

With the Cornerstone Legacy Contract investors donate 2% of their portfolio's value to any of the prescreened charities listed in the contract and Cornerstone reduces our management fee by 25%.

Why a 2% donation?

Many portfolios can have a dividend yield of 2%. Donating this amount is simply a better way to re-invest that 2% directly back into the countries from which your investments might be benefiting. This kind of "re-investment" of your dollars will go much further by having a direct tangible impact on the country's areas of greatest need.

How it works:

The donated percentage will be calculated by deducting half of a percent at the end of each quarter. The resulting amount will then be sent on a quarterly basis to the selected charity. Because of the way the donation is calculated, it may or may not result in the actual donation equaling 2% of the portfolio's value at any point in the year.

This contract is structured exactly like the standard Cornerstone contract with the added section for the donation.

Cornerstone does not give tax advice, so you will want to speak with your accountant about any tax benefits a donation like this would incur.

Half of all children globally live in poverty- mediaglobal.org. 900 million people have no access to clean water - *UNICEF*.

About **22,000 children die quietly, each day due to poverty** in developing countries according to *UNICEF*. Clean water is such a problem, **1.8 million children per year die from diarrhea** - worldhunger.org.

The richest 10% of the World's population accounted for 59.00% of global consumption, while the poorest 10% accounted for only .50% - *Washington State University*.

**You don't have to wait to leave your legacy,
You can start to live your legacy today
by giving millions that chance to live.**

Join us in living our legacy and become a part of the best Dividend Re-Investment program you will ever be involved in - re-investing into the lives of the people that need it most.



Photo: International Children's Fund



Securities offered through Cantella & Company, Inc., Member, FINRA, SIPC,
Fee based money management and Financial Planning offered through Cornerstone Investment Services, LLC's RIA

CORNERSTONE INVESTMENT SERVICES LLC

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\$1 Million by 2016

Cornerstone wants to be sending \$1 million dollars annually in client donations to the various global charities by 2016. - And then continue to see that number grow.

This goal only equates to about \$50 million dollars under management with the new contract in 5 years. We believe this is a relatively low target but want to take into consideration that this kind of donation program is not for everyone.

You may prefer a different way to give. Cornerstone just wants to provide our clients with an easy way to make living their legacy a part of everyday life and not a chore that needs to be researched or a guilt driven response to a commercial.

With this new contract you will be a part of a force of investors that are dedicated to tangibly meeting the needs of millions around the world. Legacy contract holders are a special breed of investor. This contract is for the men and women who want to be a part of something bigger than themselves and make a real difference in this world.

If you are interested in the Legacy Contract:

Current clients - if you would like to switch to the Legacy Contract please contact your investment advisor.

Investors - if you are a new investor at Cornerstone and would like more information on the Legacy Contract or our money management please call us toll free at: 888-277-5968

Diversification does not ensure a profit or guarantee against a loss. There is no assurance that any investment strategy will be successful. Investing involves risk and you may incur a profit or a loss.

Fee based money management and Financial Planning offered through Cornerstone Investment Services, LLC's RIA Accounts are carried by National Financial Services Corporation, Member NYSE/SIPC

Past performance is no guarantee of future results

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Join the solution...



“Help change the lives of children like Toussaint.

At 14 months old, Toussaint weighed only seven pounds. After first being fed FMSC MannaPack Potato-D to stop his diarrhea, he began eating MannaPack Rice meals days later. After just one month, he weighed a much healthier 12 pounds and is thriving.” - *Feed My Starving Children*

