This brochure supplement provides information about John J. Riley that supplements the Cornerstone Investment Services, LLC brochure. You should have received a copy of that brochure. Please contact John J. Riley, Managing Member if you did not receive Cornerstone Investment Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about John J. Riley is also available on the SEC's website at www.adviserinfo.sec.gov.

# Cornerstone Investment Services, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

John J. Riley

Investment Adviser Representative Personal CRD Number: 1445860

Cornerstone Investment Services, LLC
245 Waterman Street, Suite 301
Providence, Rhode Island, 02906
(401) 453-5550
www.cornerstoneri.com
johnr@cornerstoneri.com

UPDATED: 12/10/2024 REVIEWED: 03/05/2025

## Item 2: Educational Background and Business Experience

Name: John J. Riley

**Born:** 1958

#### **Education and Business Background:**

#### **Education:**

BA Political Science, Providence College - 1980

#### **Business Background:**

12/2021 - Present President

1320, Inc.

05/1999 - Present Operating Manager, Investment Adviser Representative,

and Chief Compliance Officer

Cornerstone Investment Services, LLC

06/2019 – 10/2020 Registered Representative

Vestech Securities, Inc.

05/1999 – 06/2019 Registered Representative

Cantella & Co., Inc.

Form ADV 2B Version: 12/10/2024

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

John J. Riley is the owner of 1320, Inc., which is the majority owner of Cornerstone Investment Services, LLC. 1320, Inc. deals in retail sales of non-investment-related goods. In addition, John J. Riley sells insurance and fixed annuities.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, or commissions received from his role as a registered representative, John J. Riley does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Cornerstone Investment Services, LLC.

#### **Item 6: Supervision**

As the only owner and representative of Cornerstone Investment Services, LLC, John J. Riley supervises all duties and activities. John J. Riley's contact information is on the cover page of this disclosure document.

## Item 7: Requirements For State Registered Advisers

This disclosure is required by New Hampshire securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. John J. Riley has **NOT** been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. John J. Riley has **NOT** been the subject of a bankruptcy petition at any time.

Form ADV 2B Version: 12/10/2024