

*This brochure supplement provides information about Michael Curtis that supplements the Cornerstone Investment Services, LLC brochure. You should have received a copy of that brochure. Please contact Michael Curtis, VP Managed Accounts if you did not receive Cornerstone Investment Services, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Michael Curtis is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Cornerstone Investment Services, LLC**  
Form ADV Part 2B – Individual Disclosure Brochure  
*for*  
**Michael Curtis**  
Investment Adviser Representative  
Personal CRD Number: 1452785

Cornerstone Investment Services, LLC  
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Providence, Rhode Island, 02906  
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UPDATED: 2/3/2021

## Item 2: Educational Background and Business Experience

**Name:** Michael Curtis

**Born:** 1961

### Education Background and Professional Designations:

#### Education:

BA History, University of Rhode Island - 1985

#### Business Background:

2009 – Present	VP Managed Accounts Cornerstone Investment Services, LLC
2008 – 05/2019	IAR/Registered Representative Cantella & Co., Inc.
1997 – 2011	Vice President Brenva Inc.

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Michael Curtis is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, or commissions received from his role as a registered representative, Michael Curtis does not receive any economic benefit from any person,

company, or organization, in exchange for providing clients advisory services through Cornerstone Investment Services, LLC.

### Item 6: Supervision

As a representative of Cornerstone Investment Services, LLC, Michael Curtis works closely with John Riley who supervises all duties and activities of this firm. John Riley's contact information is: (401) 453-5550; johnr@cornerstoneri.com.

### Item 7: Requirements For State Registered Advisers

*This disclosure is required by New Hampshire securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Michael Curtis has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Michael Curtis has NOT been the subject of a bankruptcy petition at any time.